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## Introduction

## Year-to-date - Evolution compared to 2018

## Paper and Board

Production	45.1 million tonnes	-2.9%
Exports*	9.3 million tonnes	1.2%
Imports*	2.7 million tonnes	-3.7%
Consumption	38.6 million tonnes	-3.9%

## Total Graphic Papers

Production	14.8 million tonnes	-8.9%
Exports*	3.9 million tonnes	-2.7%
Imports*	0.9 million tonnes	1.2%
Consumption	11.8 million tonnes	-10.1%

## Total Packaging paper &amp; Board

Production	24.3 million tonnes	0.5%
Exports*	4.8 million tonnes	5.5%
Imports*	1.6 million tonnes	-6.0%
Consumption	21.1 million tonnes	-1.1%

## Sanitary and Household

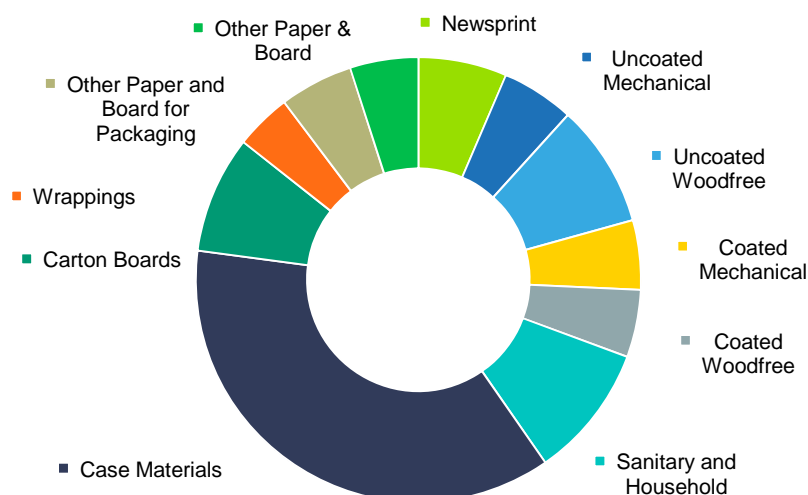
Production	3.8 million tonnes	1.9%
Exports*	0.3 million tonnes	1.5%
Imports*	0.2 million tonnes	-8.1%
Consumption	3.7 million tonnes	1.3%

## Other Paper &amp; Board

Production	2.1 million tonnes	-3.6%
Exports*	0.3 million tonnes	-12.6%
Imports*	0.1 million tonnes	6.3%
Consumption	1.9 million tonnes	-1.7%

## Total Paper &amp; Board Consumption by Grade

Year-to-Date

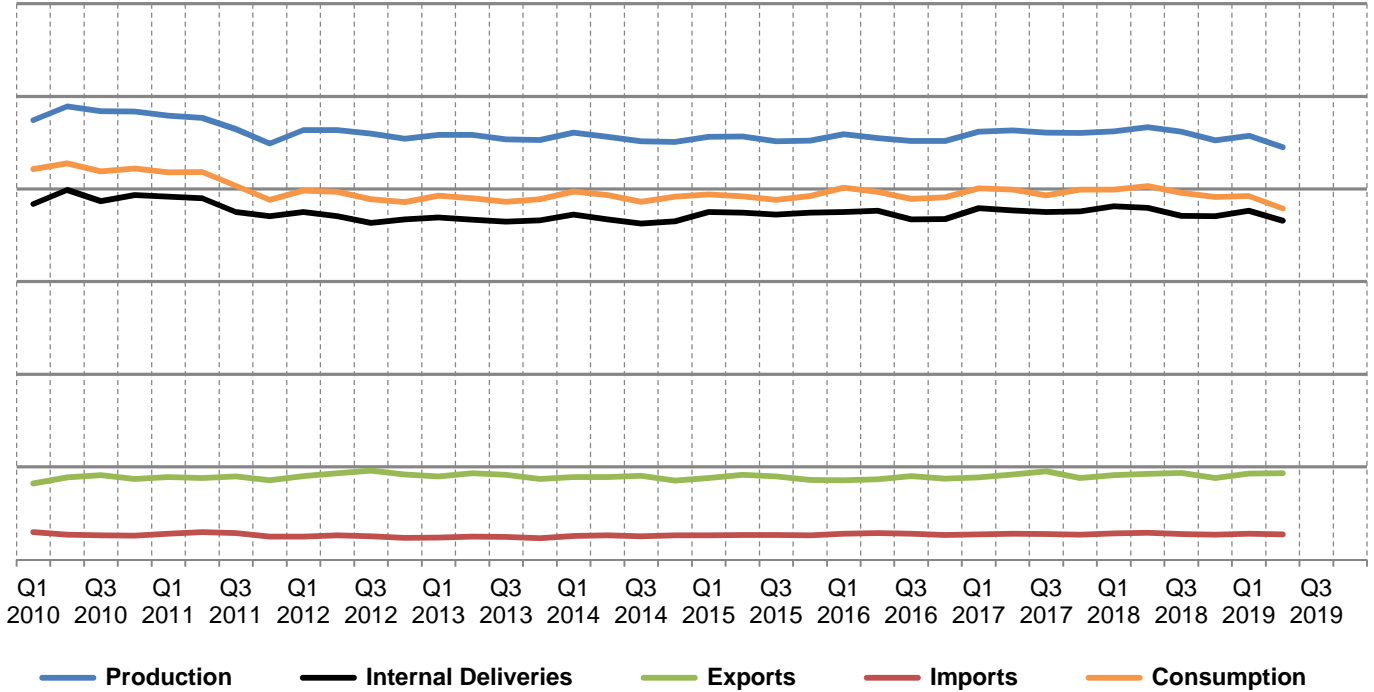


\* Exports and Imports to/from outside CEPI countries.

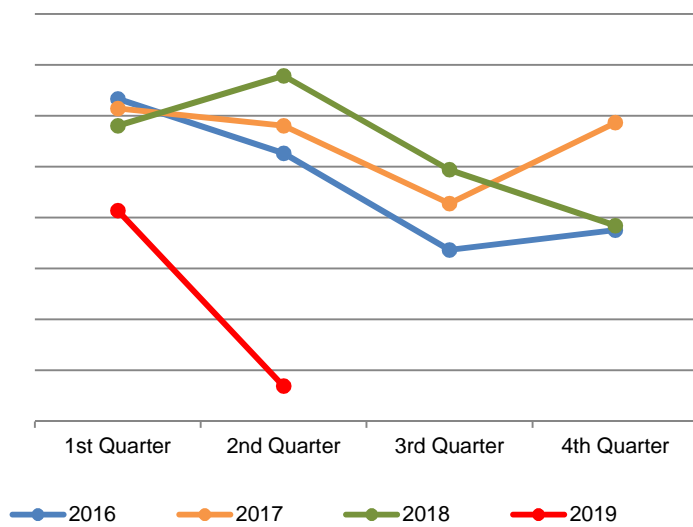
Introduction

Evolution of Paper & Board Consumption and Deliveries

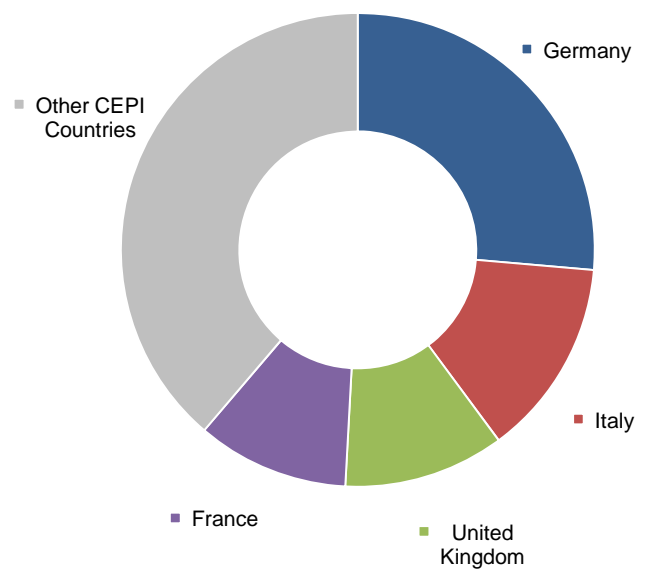
Million Tonnes



Quarterly Paper & Board Consumption 2016-2019

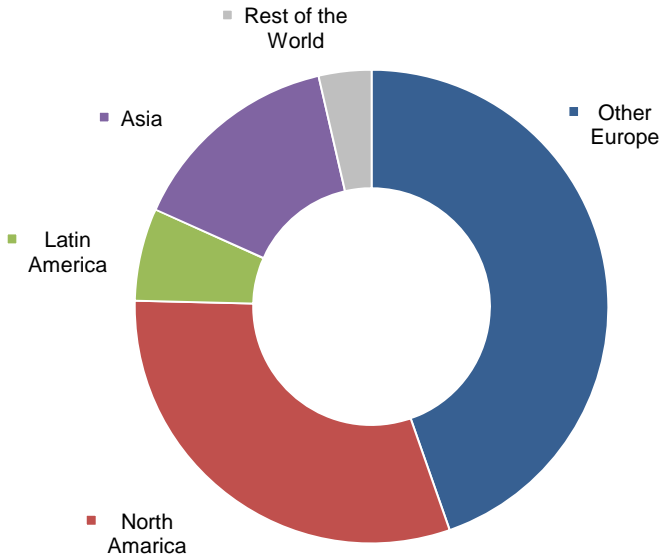


Main Consumers - Year-to-date

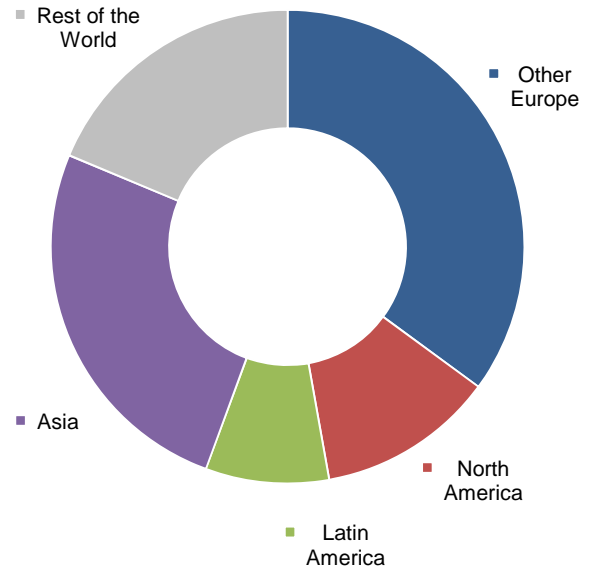


Introduction

**Paper & Board Imports by Origin**  
Year-to-date

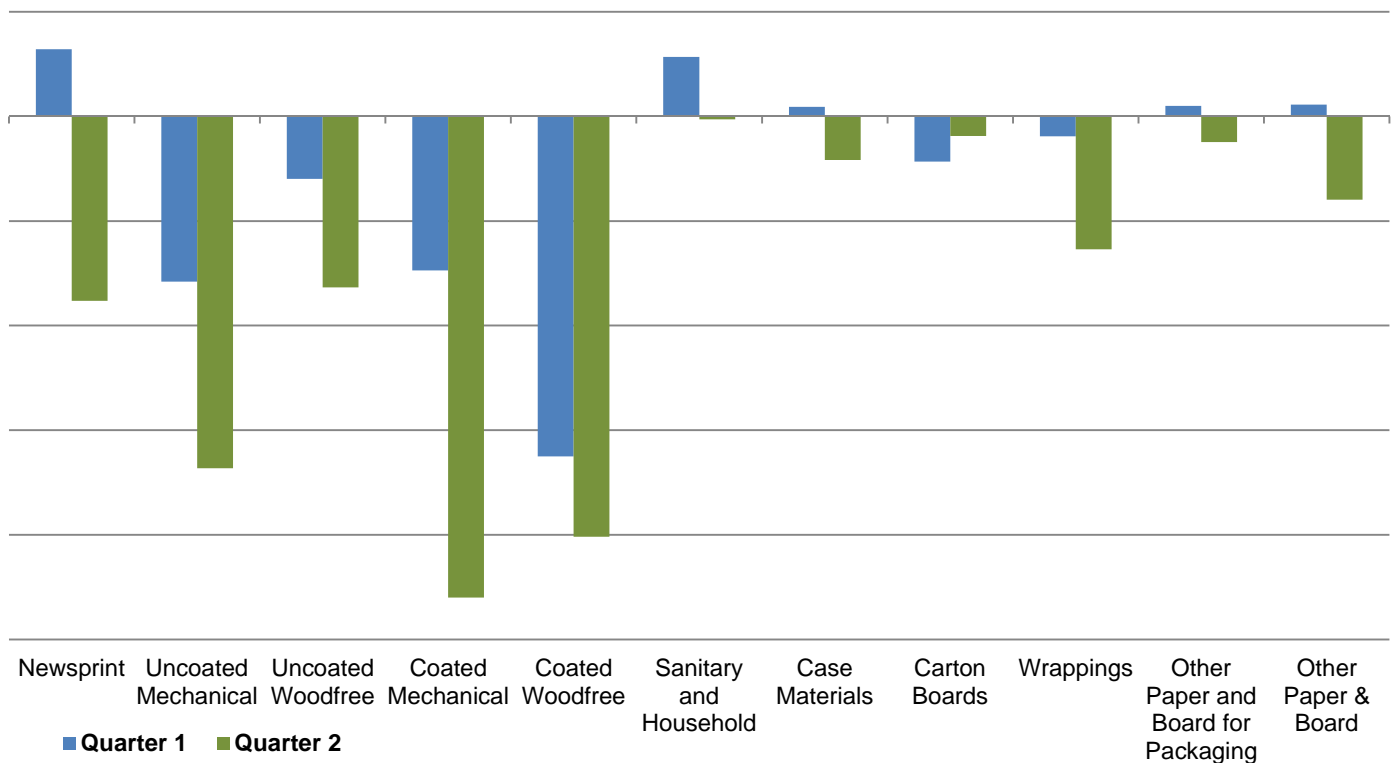


**Paper & Board Exports by Destination**  
Year-to-date



**% Change in Paper & Board Consumption by Grade**

Compared to same quarter of previous year



## Paper &amp; Board Consumption by Grade

'000 Tonnes	This Quarter			Previous Quarter		Cumulative		
	2Q2019	2Q2018	% chge	1Q2019	% chge	2019	2018	% chge
Newsprint								
Uncoated Mechanical								
Uncoated Woodfree								
Coated Mechanical								
Coated Woodfree								
Other Graphic Papers								
<b>Total Graphic Papers</b>								
<b>Sanitary and Household</b>								
Case Materials								
Carton Boards								
Wrappings								
Other Paper and Board for Packaging								
<b>Total Packaging Papers</b>								
<b>Other Paper and Board</b>								
<b>Total Paper and Board</b>								

## Of which Graphic Papers

'000 Tonnes	This Quarter			Previous Quarter		Cumulative		
	2Q2019	2Q2018	% chge	1Q2019	% chge	2019	2018	% chge
Uncoated Papers								
Coated Papers								
Woodfree Papers								
Mechanical Papers								
<b>Total Graphic Papers</b>								

## Key Figures by Grade and by Quarter

'000 Tonnes	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Cumulative		% chge
	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019/2018
<b>Production</b>											
Total Graphic Papers											
Total Packaging Paper & Board											
Sanitary & Household											
Other Paper & Board											
<b>Total Paper &amp; Board</b>											
<b>Total Deliveries</b>											
Total Graphic Papers											
Total Packaging Paper & Board											
Sanitary & Household											
Other Paper & Board											
<b>Total Paper &amp; Board</b>											
<b>Exports to outside CEPI</b>											
Total Graphic Papers											
Total Packaging Paper & Board											
Sanitary & Household											
Other Paper & Board											
<b>Total Paper &amp; Board</b>											
<b>Imports from outside CEPI</b>											
Total Graphic Papers											
Total Packaging Paper & Board											
Sanitary & Household											
Other Paper & Board											
<b>Total Paper &amp; Board</b>											
<b>Consumption</b>											
Total Graphic Papers											
Total Packaging Paper & Board											
Sanitary & Household											
Other Paper & Board											
<b>Total Paper &amp; Board</b>											

## Key Figures by Grade

## THIS QUARTER

'000 Tonnes	Production	Domestic Deliveries	Deliveries to other CEPI Countries	Exports to Countries outside CEPI	Total Deliveries	Imports from Countries outside CEPI	Consumption = Prod. + Imports - Exports	% change with same quarter previous year	% change with previous quarter
Newsprint									
Uncoated Mechanical									
Uncoated Woodfree									
Coated Mechanical									
Coated Woodfree									
<b>Total Graphic Papers</b>									
<b>Sanitary &amp; Household</b>									
Case Materials									
Cartonboard & Other P&B for Packaging									
Wrappings									
<b>Total Packaging Paper &amp; Board</b>									
<b>Other Paper &amp; Board</b>									
<b>Total Paper &amp; Board</b>									

## YEAR TO DATE

'000 Tonnes	Production	Domestic Deliveries	Deliveries to other CEPI Countries	Exports to Countries outside CEPI	Total Deliveries	Imports from Countries outside CEPI	Total Consumption	Cumulative % change with previous year
Newsprint								
Uncoated Mechanical								
Uncoated Woodfree								
Coated Mechanical								
Coated Woodfree								
<b>Total Graphic Papers</b>								
<b>Sanitary &amp; Household</b>								
Case Materials								
Cartonboard & Other P&B for Packaging								
Wrappings								
<b>Total Packaging Paper &amp; Board</b>								
<b>Other Paper &amp; Board</b>								
<b>Total Paper &amp; Board</b>								

Trade Figures by Region and by Quarter

'000 Tonnes	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Cumulative		% chge
	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019/2018
<b>Production</b>											
Exports to outside CEPI											
Internal Deliveries											
Imports from outside CEPI											
<b>Consumption</b>											
<b>Exports to outside CEPI</b>											
Other Europe											
North America											
Latin America											
Asia											
Rest of the World											
<b>Total</b>											
<b>Imports from outside CEPI</b>											
Other Europe											
North America											
Latin America											
Asia											
Rest of the World											
<b>Total</b>											
<b>Trade Balance</b>											
Other Europe											
North America											
Latin America											
Asia											
Rest of the World											
<b>Total</b>											



Trade Figures by Destination and Origin

**EXPORTS - Cumulative**

'000 Tonnes	EU Non-CEPI Countries	Rest of Europe	USA	Canada	Brazil	Other Latin America	China	Japan	Other Asia	Africa	Rest of the World	Total Exports to Outside CEPI	% change 2019/2018
Newsprint													
Uncoated Mechanical													
Uncoated Woodfree													
Coated Mechanical													
Coated Woodfree													
<b>Total Graphics</b>													
<b>Sanitary &amp; Household</b>													
Case Materials													
CB and Other Packaging													
Wrappings													
<b>Total Packaging</b>													
<b>Other Papers</b>													
<b>Total Paper &amp; Board</b>													
<b>% change 2019/2018</b>													

**IMPORTS - Cumulative**

'000 Tonnes	EU Non-CEPI Countries	Rest of Europe	USA	Canada	Brazil	Other Latin America	China	Japan	Other Asia	Africa	Rest of the World	Total Imports from Outside CEPI	% change 2019/2018
Newsprint													
Uncoated Mechanical													
Uncoated Woodfree													
Coated Mechanical													
Coated Woodfree													
<b>Total Graphics</b>													
<b>Sanitary &amp; Household</b>													
Case Materials													
CB and Other Packaging													
Wrappings													
<b>Total Packaging</b>													
<b>Other Papers</b>													
<b>Total Paper &amp; Board</b>													
<b>% change 2019/2018</b>													

## Production, Trade and Consumption by Country

## Total Paper &amp; Board

This Quarter								
	A	B	C	D	B + C + D	E	F	G
'000 Tonnes	Production	Domestic Deliveries	Deliveries to other CEPI	Exports to outside CEPI	Total Deliveries	Imports from Other CEPI	Imports from outside CEPI	Consumption (Production + imports - exports)
Austria								
Belgium								
Czech Republic								
Finland								
France								
Germany								
Italy								
Netherlands								
Poland								
Portugal								
Romania								
Slovakia								
Slovenia								
Spain								
Sweden								
United Kingdom								
Other CEPI Countries								

## Total CEPI

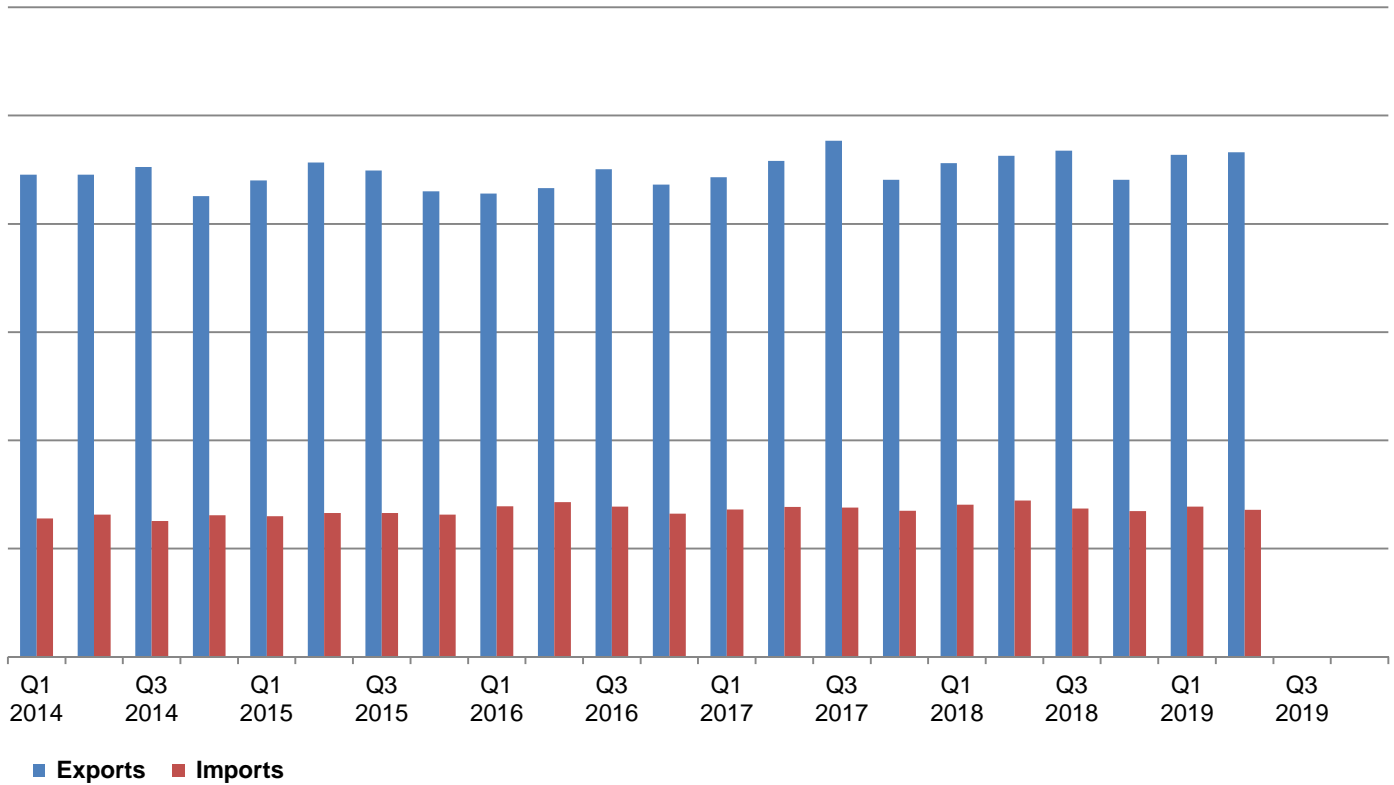
Year-to-Date								
	A	B	C	D	B + C + D	E	F	G
'000 Tonnes	Production	Domestic Deliveries	Deliveries to other CEPI	Exports to outside CEPI	Total Deliveries	Imports from Other CEPI	Imports from outside CEPI	Consumption (Production + imports - exports)
Austria								
Belgium								
Czech Republic								
Finland								
France								
Germany								
Italy								
Netherlands								
Poland								
Portugal								
Romania								
Slovakia								
Slovenia								
Spain								
Sweden								
United Kingdom								
Other CEPI Countries								

## Total CEPI

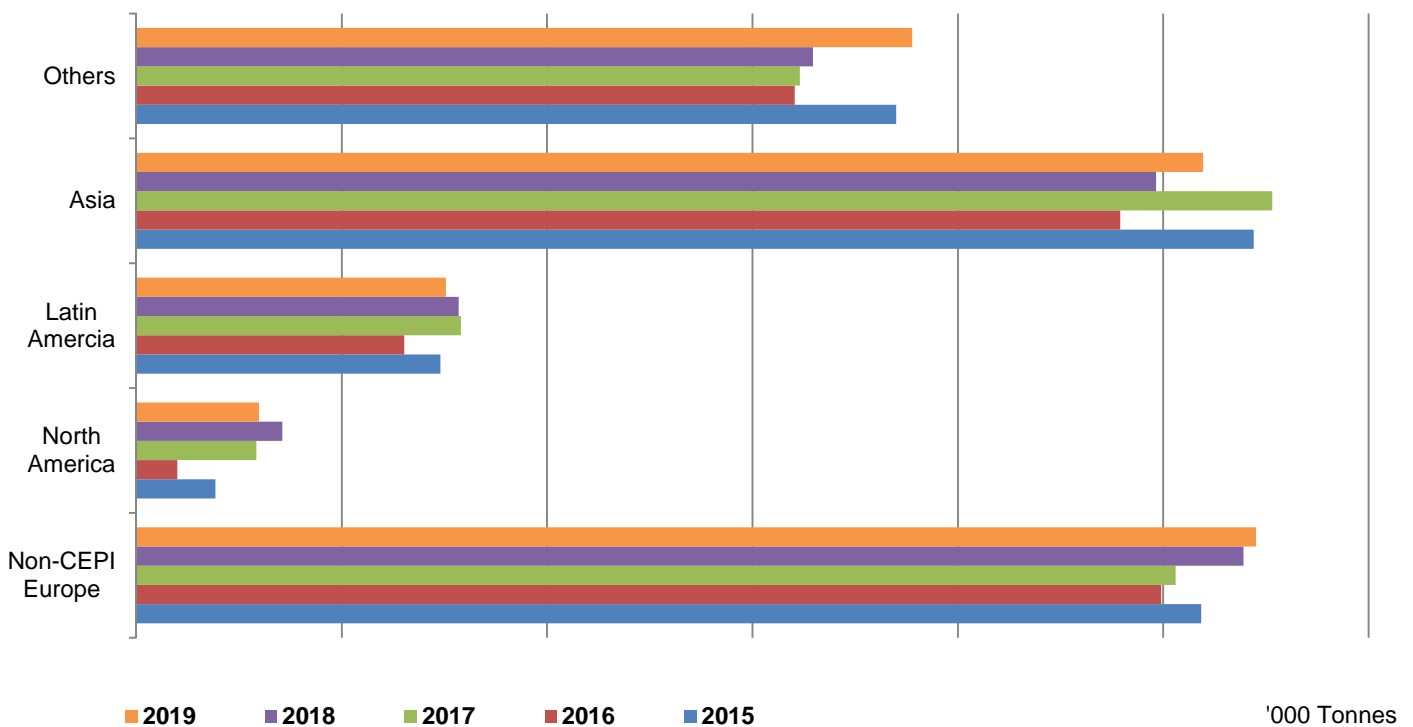
Paper & Board Trade Balance

Paper & Board Exports and Imports by Quarter

Million Tonnes



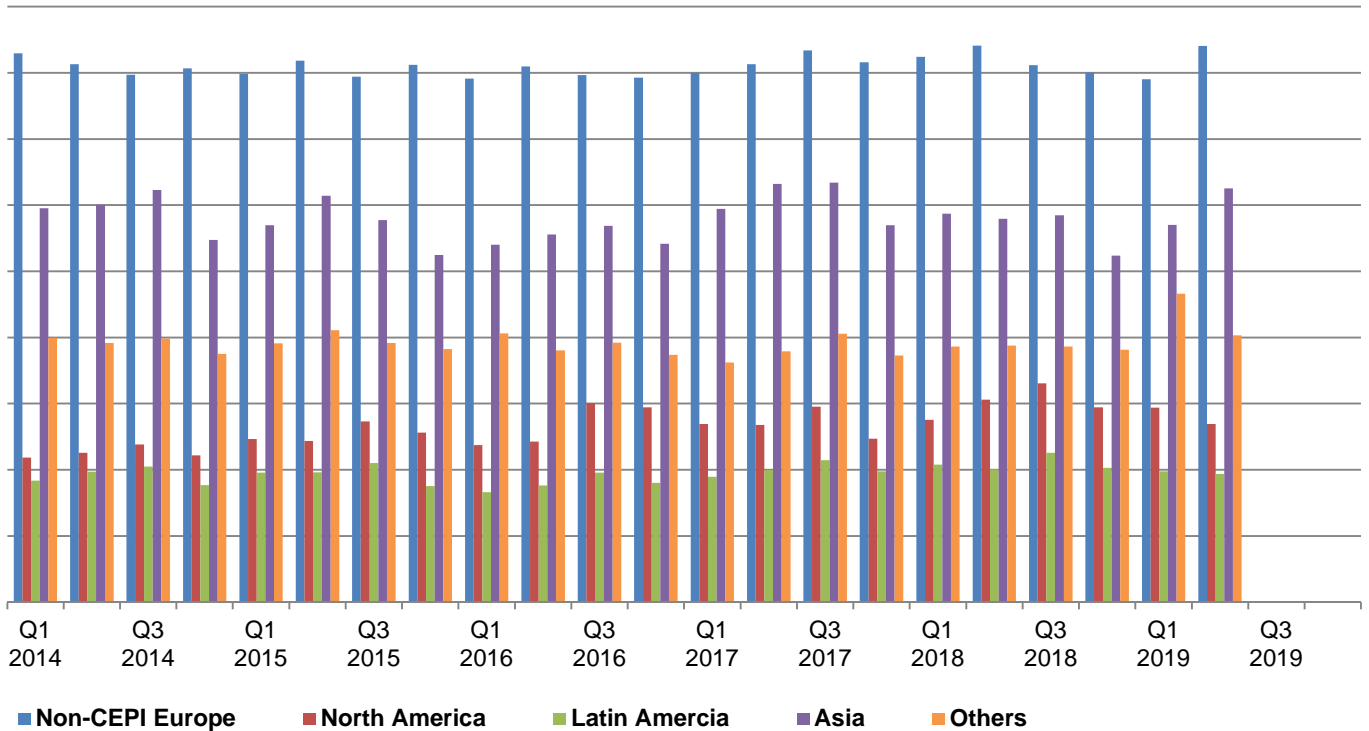
Paper & Board Trade Balance by Region



Paper & Board Exports

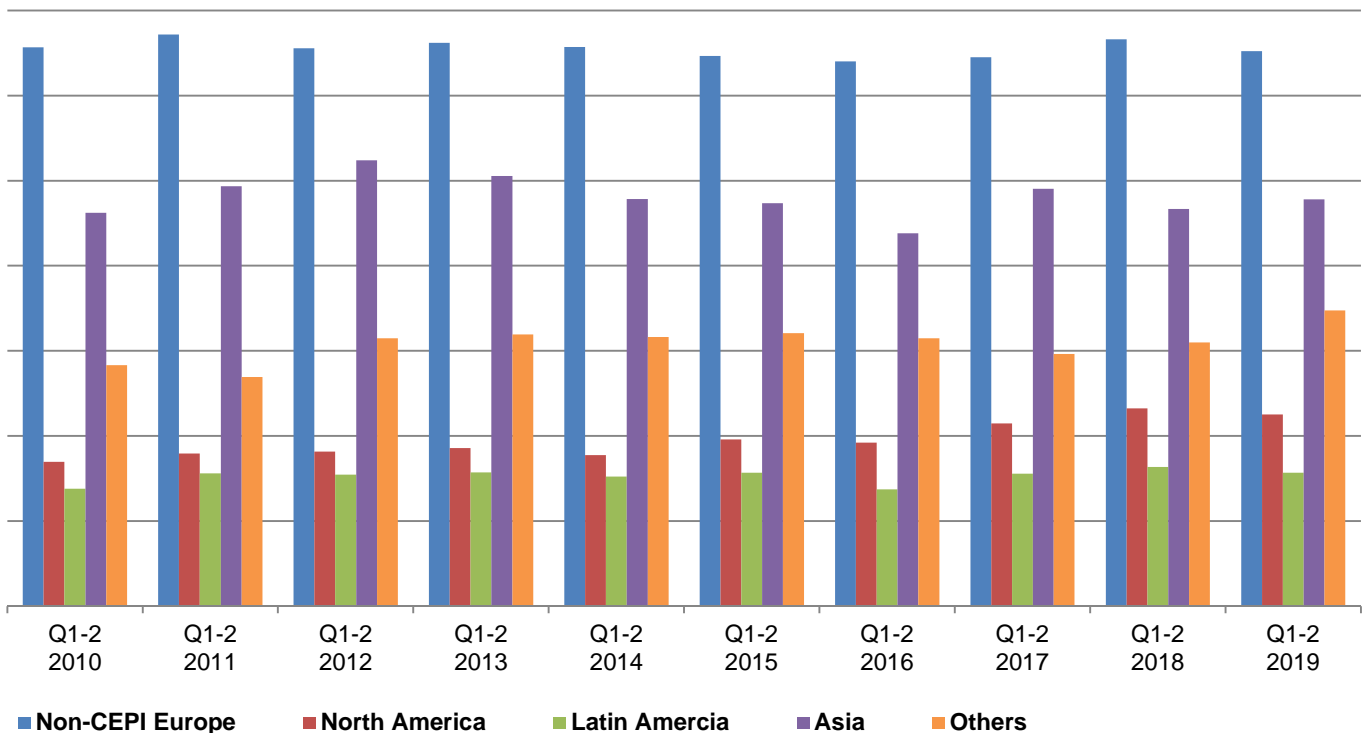
Paper & Board Exports by Region and by Quarter

Million Tonnes



Paper & Board Exports by Region - Year-to-Date

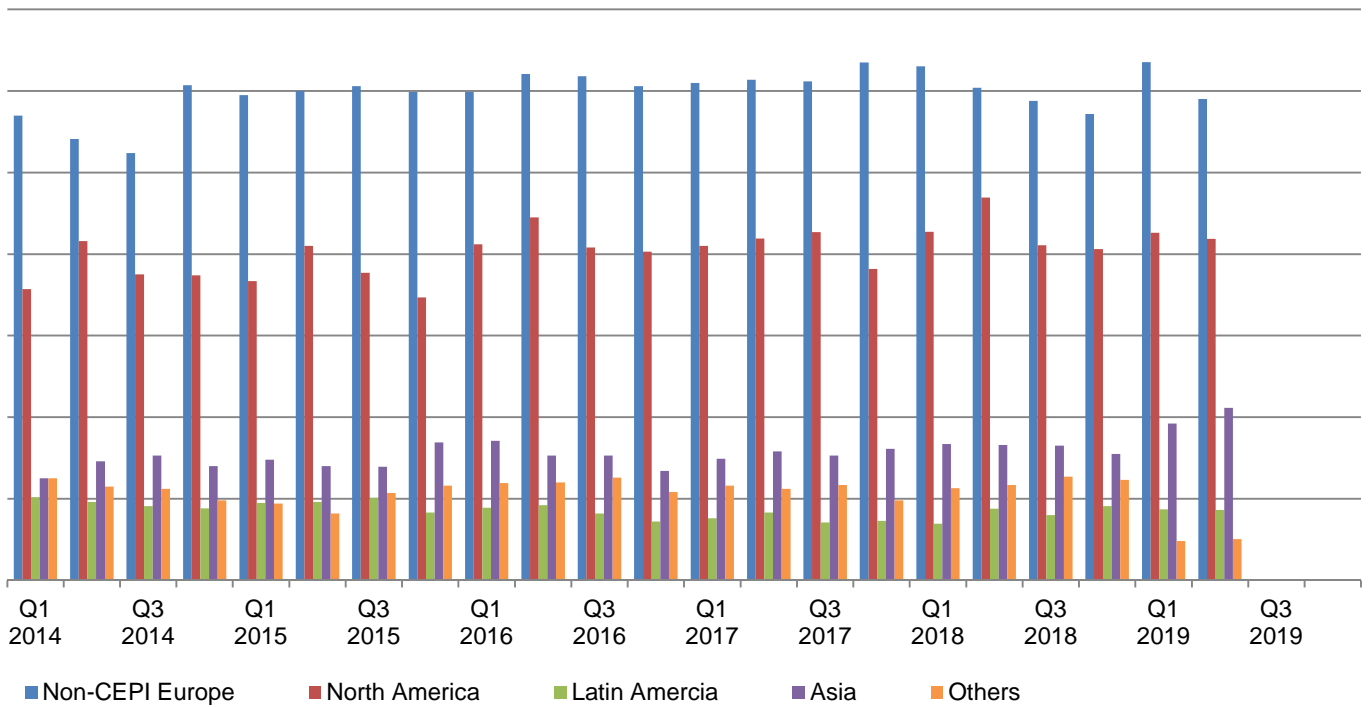
Million Tonnes



Paper & Board Imports

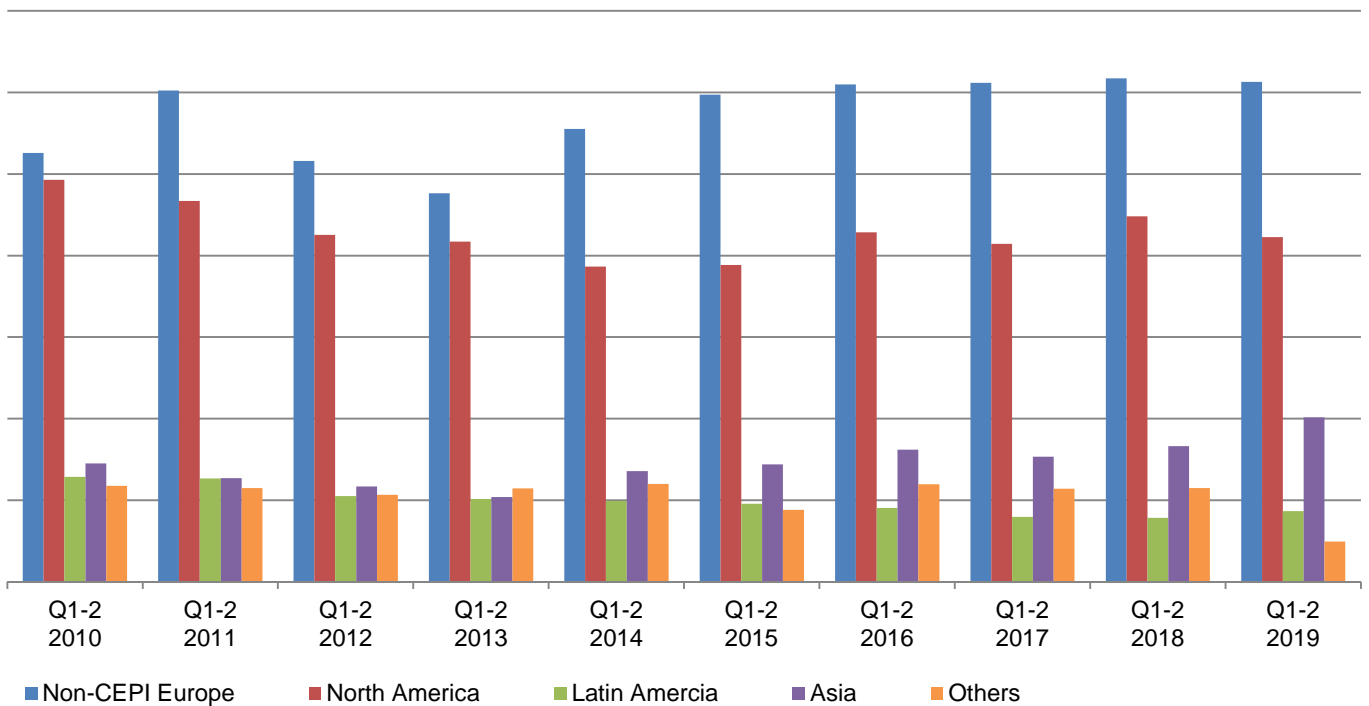
Paper & Board Imports by Region and by Quarter

Million Tonnes



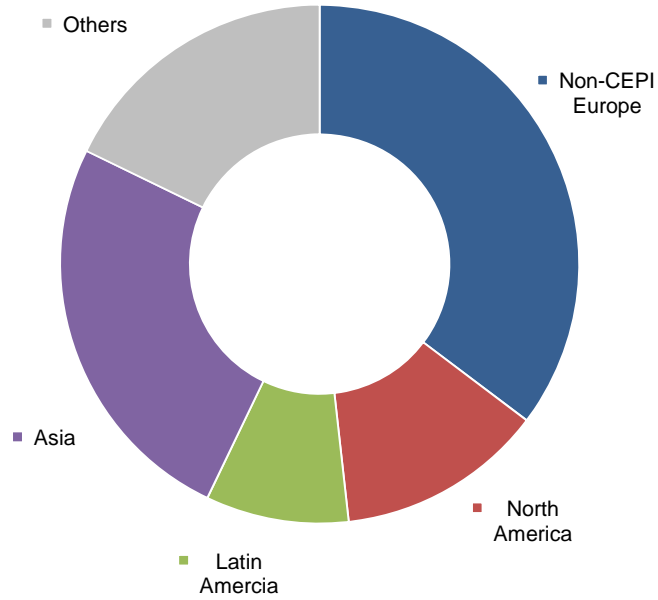
Paper & Board Imports by Region - Year-to-Date

Million Tonnes



Paper & Board Exports and Imports by Destination and Origin

**Exports by Destination - Last 4 quarters**



**Imports by Origin - Last 4 quarters**

